

LUPATECH S.A. – IN JUDICIAL REORGANIZATION

Taxpayer ID Nº 89.463.822/0001-12

NIRE 35.3.0045756-1

Public Held Company with Authorized Capital – B3 New Market

MATERIAL FACT

LUPATECH WINS ARBITRATION AGAINST CORDOARIA SÃO LEOPOLDO

Nova Odessa, August 19, 2020 – Lupatech S.A. – In Judicial Reorganization (B3: **LUPA3**) (OTCQX: **LUPAY**) (Lupatech Finance Limited Notes: **ISIN US550436AB54** e **ISIN USG57058AC66** “Notes”) (“Lupatech” or “Company”), in compliance with article 157, paragraph 4º, of Law nº 6.404/76 and on CVM Instruction nº 358/2002, informs its shareholders and the market in general that, as of yesterday, it was notified of the final decision issued on the Arbitration procedure No. 2/73/2014-CAF (“Decision” and “Arbitration Procedure”), in course before the Federasul Arbitration Chamber (CAF), filed by the Company against Cordoaria São Leopoldo Ltda., which control is held by Mr. José Teófilo Abu-Jamra.

In 2007, upon the acquisition of Cordoaria São Leopoldo’s offshore anchoring ropes business, Lupatech entered into a non-competition agreement with Mr. Abu-Jamra and his companies for a period of 10 years.

Mr. Abu-Jamra was vice president of Lupatech from 2007 to 2011 and, after leaving office, Mr. Abu-Jamra and his companies violated the non-competition agreement, a breach that Lupatech subsequently opposed through the Arbitration Procedure.

The breach of the non-competition agreement by Mr. Abu-Jamra and his companies was duly proven in the course of Arbitration Procedure, resulting in the conviction to the payment of a contractual fine to Lupatech which current value is approximately R\$16 million.

The investor relations department is available for any further clarifications as required.

Nova Odessa, August 19, 2020.

Rafael Gorenstein
CEO e DRI

INVESTOR RELATIONS – CONTACTS

Telephone: + 55 (11) 2134-7000 or + 55 (11) 2134-7089 Email: ri@lupatech.com.br

ABOUT LUPATECH – We are a Brazilian **supplier of high value-added products and services in the oil and gas sector**. Our businesses are organized in two segments: **Products and Services**. The **Products** segments produces anchoring ropes for production platforms, valves, completion tools and gas compressor. The **Services** segment offers services as workover, drilling, well intervention, coating and inspection of pipes.

This release may contain forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management’s beliefs and assumptions and information currently available to the Company. Forward-looking statements include information on our intentions, beliefs or current expectation, as well as on those of the Company’s Board of Directors and Officers. The reservations as to forward-looking statements and information also include information on possible or presumed operating results, as well as any statements preceded by, followed by or including words such as “believes”, “may”, “will”, “expects”, “intends”, “plans”, “estimates” or similar expressions. Forward-looking statements are not performance guarantees. They involve risks, uncertainties and assumptions because they refer to future events and therefore depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Lupatech’s control or prediction capacity.