

LUPATECH S.A. – IN JUDICIAL REORGANIZATION

Corporate Taxpayer's ID (CNPJ/MF): 89.463.822/0001-12

Company Registry (NIRE) 35.3.0045756-1

Publicly-held Company – B3 Novo Mercado

MATERIAL FACT

ANCHORING ROPES SUPPLY AGREEMENT WITH PETROBRAS

Nova Odessa, August 25th, 2020 – Lupatech S.A. – In Judicial Reorganization (BMF&BOVESPA: LUPA3) (OTCQX: LUPAY) (Lupatech Finance Limited Notes: **ISIN US550436AB54** e **ISIN USG57058AC66** “Notes”) (“Lupatech” or “Company”), in accordance with article 157, 4th paragraph of Law 6.404/76 and CVM Instruction 358/2002, informs its shareholders and the market in general that, as of this date, it fully executed an anchoring ropes supply agreement with Petrobras under nº. 4600611741, derived from Petrobras' bid nº. 7002972200, which total value amounts to R\$82.646.913,09 (eighty-two million, six hundred and forty-six thousand, nine hundred and thirteen reais and nine cents of real), as approved on the Board of Directors' Meeting held on May 6th, 2020.

The Company informs that this is a supply agreement with no purchase obligation for the customer, valid for a period of 2 years and renewable for up to an additional 2 years if agreed between the parties.

The Company's Investor Relations department remains available for further clarification needed.

Nova Odessa, August 25th, 2020.

Rafael Gorenstein
CEO and IRO

INVESTOR RELATIONS – CONTACTS

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ABOUT LUPATECH – We are a Brazilian **supplier of high value-added products and services in the oil and gas sector**. Our businesses are organized in two segments: **Products and Services**. The **Products** segments produces anchoring ropes for production platforms, valves, completion tools and gas compressor. The **Services** segment offers services as workover, drilling, well intervention, coating and inspection of pipes.

This release may contain forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions and information currently available to the Company. Forward-looking statements include information on our intentions, beliefs or current expectation, as well as on those of the Company's Board of Directors and Officers. The reservations as to forward-looking statements and information also include information on possible or presumed operating results, as well as any statements preceded by, followed by or including words such as “believes”, “may”, “will”, “expects”, “intends”, “plans”, “estimates” or similar expressions. Forward-looking statements are not performance guarantees. They involve risks, uncertainties and assumptions because they refer to future events and therefore depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Lupatech's control or prediction capacity.