

LUPATECH S.A. – In Judicial Reorganization

CNPJ/MF nº 89.463.822/0001-12

NIRE 35.3.0045756-1

Publicly Traded Company – New Market

NOTICE TO SHAREHOLDERS

ELEVENTH MANDATORY CONVERSION OF THE 3rd ISSUE OF THE COMPANY'S CONVERTIBLE DEBENTURES

Nova Odessa, August 26th, 2020 - Lupatech S.A. – In Judicial Reorganization (BM&FBOVESPA: **LUPA3**) (OTCQX: **LUPAY**) ("**Lupatech**" or "**Company**"), in accordance with the information already disclosed in the Notice to Shareholders dated February 2nd, 2018, as well as March 6th, 2018, hereby informs its shareholders and the public in general the following.

In August, 24th, 2020, the registration process of the 11th mandatory conversion of the Company's debentures convertible into shares was concluded, which resulted in the increase of the Company's share capital from R\$1,890,736,111.58 (one billion, eight hundred ninety million, seven hundred thirty-six thousand, one hundred eleven reais and fifty-eight cents), divided into 25,437,456 (twenty-five million, four hundred thirty-seven thousand, four hundred fifty-six) shares, all nominative common shares with no par value to R\$1,891,940,588.42 (one billion, eight hundred ninety-one million, nine hundred forty thousand, five hundred eighty-eight reais and forty-two cents), divided into 25,847,142 (twenty-five million, eight hundred forty-seven thousand, one hundred forty-two) shares, all nominative, common shares, with no par value.

The Investor Relations department remains available for further clarification.

Nova Odessa, August 26th, 2020.

Rafael Gorenstein
CEO and IRO

CONTACTS – INVESTOR RELATIONS

Phone: +55 (11) 2134-7000

E-mail: ri@lupatech.com.br

ABOUT LUPATECH - We are one of the largest Brazilian suppliers of high added value products and services focused on the oil and gas sector. Our businesses are organized into two segments: **Products and Services**. The **Products** segment offers, mainly for the oil and gas industry, anchoring cables for production platforms, valves, equipment for the completion of wells and compressors for natural gas. The **Services** segment offers workover, drilling, well intervention, coating and pipe inspection services.

We make forward-looking statements that are subject to risks and uncertainties. Such statements are based on estimates and assumptions of our Management and information to which the Company currently has access. Statements about future events include information about our current intentions, estimates or expectations, as well as those of the members of the Company's Board of Directors and Officers. Disclaimers regarding forward-looking statements and information also include information on possible or presumed operating results, as well as statements that are preceded, followed or that include the words "believe," "may," "will," "continue," "expects," "predicts," "intends," "plans," "estimates," or similar expressions. Forward-looking statements and information are not guarantees of performance. They involve risks, uncertainties and assumptions because they refer to future events, depending, therefore, on circumstances that may or may not occur. Future results and the creation of value to Shareholders may differ materially from those expressed or estimated by the forward-looking statements. Many of the factors that will determine these results and values are beyond Lupatech's ability to control or predict.