

## LUPATECH S.A. – EM RECUPERAÇÃO JUDICIAL

CNPJ/ME nº 89.463.822/0001-12  
NIRE 35.3.0045756-1

Publicly Held Company with Authorized Capital – Novo Mercado

### MARKET RELEASE

**Nova Odessa, March 25<sup>th</sup>, 2021** – Lupatech S.A. – In Judicial Reorganization (BMF&BOVESPA: **LUPA3**) (OTCQX: **LUPAY**) (Lupatech Finance Limited Notes: ISIN **US550436AB54** e ISIN **USG57058AC66** “Notes”) (“Lupatech” or “Company”), in accordance with article 12 of CVM Instruction under nº 358/2002, the Company communicate to its shareholders and the market that the Company received a notice from the company Petróleo Brasileiro S.A. – PETROBRAS informing the increase of 28.95% regarding the global price of the agreement nº 4600611741, which scope is the supply of polyester anchoring cables, related to the bidding proceeding nº 7002972200. The Company restates that the global price of the contract, before the readjustment, was R\$82.646.913,09, and that the agreement does not impose a purchase obligation on the client, and it is effective for a period of 2 years, which can be renewed for additional 2 years.

The Company also informs that, in reference to the Material Fact released in February 23 of 2021, received today the amount of R\$5.096.000,00 regarding the voluntary fulfillment of the partial ruling issued under the arbitration proceeding in place before the Câmara de Arbitragem do Mercado, against GP Investments and its vehicle companies, in which the Company pursues the reimbursement of losses incurred aroused from (i) hidden contingencies of the San Antonio Companies, and (ii) breach of obligations, declarations and guarantees, all made under the Investment Agreement, which regulated the acquisition of the San Antonio Companies by Lupatech in 2012.

The Investor Relations department remains available for further clarification.

Nova Odessa, March 25<sup>th</sup>, 2021.

**Rafael Gorenstein**  
CEO and IRO

#### INVESTOR RELATIONS – CONTACTS

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**ABOUT LUPATECH** – We are a Brazilian **supplier of high value-added products and services in the oil and gas sector**. Our businesses are organized in two segments: **Products and Services**. The **Products** segments produces anchoring ropes for production platforms, valves, completion tools and gas compressor. The **Services** segment offers services as workover, drilling, well intervention, coating and inspection of pipes.

*This release may contain forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management’s beliefs and assumptions and information currently available to the Company. Forward-looking statements include information on our intentions, beliefs or current expectation, as well as on those of the Company’s Board of Directors and Officers. The reservations as to forward-looking statements and information also include information on possible or presumed operating results, as well as any statements preceded by, followed by or including words such as “believes”, “may”, “will”, “expects”, “intends”, “plans”, “estimates” or similar expressions. Forward-looking statements are not performance guarantees. They involve risks, uncertainties and assumptions because they refer to future events and therefore depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Lupatech’s control or prediction capacity.*