

LUPATECH S.A.

CNPJ nº 89.463.822/0001-12

NIRE 35.3.0045756-1

Publicly-Held Company with Authorized Capital – B3 Novo Mercado

NOTICE TO SHAREHOLDERS

Nova Odessa, August 2024 – Lupatech S.A. (B3: LUPA3) (B3:LUPA14) ("Lupatech" or "Company"), in compliance with current legislation and regulations and in continuity with what was approved at the meeting of the Board of Directors 025/2023 held on July 6, 2023 ("RCA 025/2023") that dealt with the 4th issuance of Subscription Bonus, in Single and Onerous Series, for private placement, of Lupatech S. A. ("Subscription Bonus" and "4th Bonus Issuance"), as well as other meetings of the Board of Directors and Notices to Shareholders disclosed in connection with the 4th Subscription Bonus Issuance, hereby informs the Shareholders and the market that:

Considering that the deadline for exercising the Subscription Bonus has been extended to February 15, 2025, the following table shows the new schedule with the conversion windows that must be observed by the shareholders and/or holders of the 4th Bonus Issuance, in accordance with the deadlines and procedures of B3, the Company and its bookkeeping bank:

Date of Notice to Shareholders with Exercise Price for the respective conversion window	Fortnightly Exercise Window / Exercise Periods*	Exercise Price Payment Deadline at B3**
07/31/2024	August 1 to 15, 2024	08/26/2024
08/15/2024	August 16 to 31, 2024	09/10/2024
08/30/2024	September 1 to 15, 2024	09/24/2024
09/13/2024	September 16 to 30, 2024	10/10/2024
09/30/2024	October 1 to 15, 2024	10/24/2024
10/15/2024	October 16 to 31, 2024	11/11/2024
10/31/2024	November 1 to 15, 2024	11/27/2024
11/14/2024	November 16 to 30, 2024	12/10/2024
11/29/2024	December 1 to 15, 2024	12/26/2024
12/13/2024	December 16 to 31, 2024	01/10/2025
12/30/2024	January 1 to 15, 2025	01/24/2025
01/15/2025	January 16 to 31, 2025	02/11/2025
01/31/2025	February 1 to 15, 2025	02/25/2025

**It should be noted that Subscription Bonus held in custody at B3 must be exercised on business days. If the last day of the exercise window is not a business day, the exercise end date will be the business day prior to the end of the exercise window.*

***The informed deadline corresponds to the deadline for the broker/distributor of securities to make the payment in favor of the Company. The payment may be required from the investor at an earlier date, according to private rules between each broker/distributor and its clients.*

Holders of Subscription Bonus held in custody at the Company's bookkeeping bank must pay the Exercise Price directly to the Issuer, within 30 (thirty) days of the notice of exercise of the warrant sent to the Company and/or signing a form requesting exercise directly at the bookkeeping bank.

The other information regarding the 4th Bonus Issuance is described in the minutes of the Company's Board of Directors' Meeting that approved the issuance and the Notice to Shareholders, dated July 6, 2023, as well as in the other Board of Directors' Meetings and Notices to Shareholders related to the 4th Bonus Issuance, available on the Company's website: <https://www.lupatech.com.br/ri>.

The Investor Relations department remains at your disposal for further clarifications.

Rafael Gorenstein
CEO and IRO

CONTACTS – INVESTOR RELATIONS

Telephone: + 55 (11) 2134-7000

E-mail: ri@lupatech.com.br

Website: www.lupatech.com.br/ri