

**LUPATECH S.A.**

CNPJ N° 89.463.822/0001-12

NIRE 35.3.0045756-1

Publicly-Held Company with Authorized Capital – B3 Novo Mercado

**MATERIAL FACT****EXECUTION OF AGREEMENT WITH BANCO DAYCOVAL S.A.**

**Nova Odessa, May 21, 2026** – Lupatech S.A. (B3: **LUPA3**) (“Lupatech” or the “Company”), in compliance with the provisions of CVM Resolution No. 44/2021, hereby informs its shareholders and the market in general of the closing of a bank loan transaction with Banco Daycoval S.A., in a total debt amount of US\$ 5,528,154.05 (five million, five hundred twenty-eight thousand, one hundred fifty-four US dollars and five cents), converted as of this date to R\$ 27,795,558.56 (twenty-seven million, seven hundred ninety-five thousand, five hundred fifty-eight reais and fifty-six centavos), for a total term of 629 (six hundred and twenty-nine) days, secured by a fiduciary assignment of credit rights.

Lupatech’s Investor Relations department is available to provide any additional clarifications.

**Rafael Gorenstein**

Chief Executive Officer and Investor Relations Officer

**INVESTOR RELATIONS CONTACTS**

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